SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

			01 500		The investment company Act of 1				
1. Name and Address of Reporting Person* GE Ventures Ltd			2. Date of Event Requiring Statement (Month/Day/Year) 06/27/2018		3. Issuer Name and Ticker or Trading Symbol <u>Neuronetics, Inc.</u> [STIM]				
(Last) (First) (Middle) 3220 AVIATION HOUSE WESTPARK					4. Relationship of Reporting Pers (Check all applicable) Director X Officer (give title		r (Mor	5. If Amendment, Date of Original Filed (Month/Day/Year)	
(Street) SHANNON, COUNTY L2 00000 CLARE				below)	below)	Appl	6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person		
(City) (Sta	ate) (Zip)								
			Table I - No	n-Deriva	tive Securities Beneficial	ly Owned			
1. Title of Security (Instr. 4)				2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownershi Form: Direc or Indirect ((Instr. 5)	n: Direct (D) (Instr. 5) direct (I)		Beneficial Ownership	
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)									
Exp (Mo			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securiti Underlying Derivative Security		4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	
Series F Convertible Preferred Stock			(1)	(1)	Common Stock	1,028,009	(1)	I	See Note ⁽²⁾
Series G Convertib	le Preferred Stock		(1)	(1)	Common Stock	280,032	(1)	I	See Note ⁽²⁾
1. Name and Address of Reporting Person* GE Ventures Ltd									
(Last) (First) (Middle 3220 AVIATION HOUSE WESTPARK		?)							
(Street) SHANNON, COUNTY CLARE L2 00000)	_					
(City)	(State)	(Zip)							
1. Name and Address of Reporting Person* GENERAL ELECTRIC CO									
(Last) (First) (Middle) 41 FARNSWORTH STREET									
(Street) BOSTON	MA	02210		_					
(City) (State) (Zip)									

Explanation of Responses:

1. Each share of Series F Convertible Preferred Stock and Series G Convertible Preferred Stock is convertible at any time, at the option of the holder, into Common Stock, on a one-for-one basis, has no expiration date and will convert into shares of Common Stock immediately prior to the closing of the Issuer's initial public offering.

2. Directly owned by GE Ventures Limited, which is a wholly-owned subsidiary of General Electric Company ("General Electric"). General Electric disclaims beneficial ownership of the securities of the Issuer held by GE Ventures Limited except to the extent of its pecuniary interest, and the filing of this Form shall not be deemed an admission that General Electric is the beneficial owner of any equity securities of the Issuer for purposes of Section 16 or any other purpose.

Remarks:

Exhibit 24.1 - Power of Attorney (General Electric), incorporated herein by reference to Exhibit 24 to the Form 4 filed by General Electric on April 19, 2018, with respect to Pivotal Software, Inc. Exhibit 99.1 - Joint Filer Information, incorporated herein by reference.

/s/ Kelly Warrick, Authorized 06/27/2018 Signatory, GE Ventures

Limited

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

<u>Exhibit 99.1</u>

Joint Filer Information

Name of Joint Filer:	General Electric Company
Address of Joint Filer:	41 Farnsworth Street Boston, MA 02210
Relationship of Joint Filer to Issuer:	10% Owner
Issuer Name and Ticker or Trading Symbol:	Neuronetics, Inc. (STIM)
Date of Event Requiring Statement (Month/Day/Year):	6/27/2018
Designated Filer:	GE Ventures Limited
Signature:	

GENERAL ELECTRIC COMPANY

/s/ Robert Morimoto Name: Robert Morimoto Title: Attorney-in-fact

<u>June 27, 2018</u> Date